

## **Global Oceanic Carriers Limited (the "Company")**

### **Notice of Extraordinary General Meeting**

Notice is given that an extraordinary general meeting of the Company will be held at La Place Hotel, La Route du Coin, St Brelade, Jersey, JE3 8BT on 23rd October 2006 at 11.00 am for the purpose of considering and, if thought fit, passing the following resolutions as ordinary resolutions:

#### **Ordinary Resolutions**

- 1 That the Company's audited accounts for the period ended 31st May 2006 are approved and adopted; and
- 2 That the Company be authorised to allot and issue up to 20,016,396 Ordinary Shares of £0.0003 each in the capital of the Company in accordance with Articles 5.2 and 5.3 of the Articles of Association of the Company and the terms of a circular to shareholders to which this notice is attached, such authority to expire on the first anniversary of the date on which this resolution is passed.

By order of the board of directors

**Riviera Nominees Limited**  
secretary of

**Global Oceanic Carriers Limited**  
Date: 6th October 2006

#### **Notes:**

- 1 A member of the Company entitled to attend and vote at the meeting convened by the notice set out above is entitled to appoint a proxy to attend and, on a poll, to vote in his/her place. A proxy may demand, or join in demanding, a poll. A proxy need not be a member of the Company.
- 2 An instrument for the purposes of appointing a proxy is enclosed. To be valid, the instrument and the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power or authority, must be received by the Company Secretary, Riviera Nominees Limited, 6 Britannia Place, Bath Street, St Helier, Jersey, JE2 4SU, Channel Islands or at such other place as is specified for that purpose in the notice of meeting issued by the Company not later than 48 hours before the time appointed for holding the meeting or adjourned meeting at which the person named in the instrument proposes to vote or, in the case of a poll, before the time appointed for taking the poll and, in default, the instrument shall not be treated as valid.
- 3 Completion of the instrument appointing a proxy does not preclude a member from subsequently attending and voting at the meeting in person if he/she so wishes.
- 4 In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holders and, for this purpose, seniority will be determined by the order in which the names stand in the register of members in respect of the joint holding.